

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
**EASTERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 7

Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Alliance Masonry, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 0 1 - 0 9 7 4 6 6 6

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1355 Wescalder

Number Street

P. O. Box 20771

Number Street

Beaumont

City

TX

State

77707

ZIP Code

Beaumont

City

TX

State

77720

ZIP Code

Jefferson

County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

\_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor Alliance Masonry, Inc.

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

*A. Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

*B. Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

Debtor Alliance Masonry, Inc. Case number (if known) \_\_\_\_\_

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ MM / DD / YYYY

Case number, if known \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor Alliance Masonry, Inc.

Case number (if known) \_\_\_\_\_

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

### Statistical and administrative information

**13. Debtor's estimation of available funds**

**Check one:**

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

1-49

50-99

100-199

200-999

1,000-5,000

5,001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

**15. Estimated assets**

\$0-\$50,000

\$50,001-\$100,000

\$100,001-\$500,000

\$500,001-\$1 million

\$1,000,001-\$10 million

\$10,000,001-\$50 million

\$50,000,001-\$100 million

\$100,000,001-\$500 million

\$500,000,001-\$1 billion

\$1,000,000,001-\$10 billion

\$10,000,000,001-\$50 billion

More than \$50 billion

**16. Estimated liabilities**

\$0-\$50,000

\$50,001-\$100,000

\$100,001-\$500,000

\$500,001-\$1 million

\$1,000,001-\$10 million

\$10,000,001-\$50 million

\$50,000,001-\$100 million

\$100,000,001-\$500 million

\$500,000,001-\$1 billion

\$1,000,000,001-\$10 billion

\$10,000,000,001-\$50 billion

More than \$50 billion

Debtor Alliance Masonry, Inc.

Case number (if known) \_\_\_\_\_

## Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/22/2024  
MM / DD / YYYY

**X /s/ Daniel Zimmerman**

Signature of authorized representative of debtor

**Daniel Zimmerman**

Printed name

**President**

Title

**18. Signature of attorney**

**X /s/ Frank J. Maida**

Signature of attorney for debtor

Date 07/22/2024

MM / DD / YYYY

**Frank J. Maida**

Printed name

**Maida Law Firm, P.C.**

Firm name

**4320 Calder Ave.**

Number Street

**Beaumont**

City

**TX**

State

**77706**

ZIP Code

**(409) 898-8200**

Contact phone

**docs@maidalaw.com**

Email address

**12845600**

Bar number

State

**Fill in this information to identify the case**

Debtor name	<u>Alliance Masonry, Inc.</u>
United States Bankruptcy Court for the:	<u>EASTERN DISTRICT OF TEXAS</u>
Case number (if known)	

Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Checking account @ Stellar Bank</u>	<u>Checking account</u>	_____	<u>\$184.00</u>
3.2. <u>Checking account @ Neches FCU</u>	<u>Checking account</u>	_____	<u>\$223.00</u>
3.3. <u>Edward Jones Investment Account</u>		_____	<u>\$0.00</u>

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$407.00**

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.  
 Yes. Fill in the information below.

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

7. **Deposits, including security deposits and utility deposits** Current value of debtor's interest

Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00**

### **Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

No. Go to Part 4.

Yes. Fill in the information below.

Current value of debtor's interest

11. **Accounts receivable**

11a. 90 days old or less: <u>\$217,082.25</u>	—	<u>\$0.00</u>	= ..... →	<u>\$217,082.25</u>
face amount		doubtful or uncollectible accounts		
11b. Over 90 days old: <u>\$0.00</u>	—	<u>\$0.00</u>	= ..... →	<u>\$0.00</u>
face amount		doubtful or uncollectible accounts		

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$217,082.25**

### **Part 4: Investments**

13. **Does the debtor own any investments?**

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00**

### **Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM/DD/YYYY			
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$0.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?	<input type="checkbox"/> No <input type="checkbox"/> Yes			
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?	<input type="checkbox"/> No <input type="checkbox"/> Yes			

#### **Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes		
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____		
36. Is a depreciation schedule available for any of the property listed in Part 6?	<input type="checkbox"/> No <input type="checkbox"/> Yes		
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?	<input type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

3-Desks, 2-Computers, File Cabinet, Printer, Copy Machines \_\_\_\_\_ \$2,000.00

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$2,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.  
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. 2005 Ford F250 (\$7500); 2011 Ford F250 (\$7800);  
2009 Ranch Hand Trailer (\$4500) \_\_\_\_\_ \$19,800.00

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

6-Mortar Mix Machines (\$6000); 30-pieces  
Scaffolding (\$1500) \_\_\_\_\_ \$7,500.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$27,300.00

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

52. Is a depreciation schedule available for any of the property listed in Part 8?

No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No  
 Yes

### Part 9: Real property

---

54. Does the debtor own or lease any real property?

No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	---	------------------------------------

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No  
 Yes

### Part 10: Intangibles and Intellectual Property

---

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No  
 Yes

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No  
 Yes

### **Part 11: All other assets**

---

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature,  
including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

**Employee Retention Credit (Recovery for economic loss due to Covid19 pandemic)**

**\$348,750.00**

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

**\$348,750.00**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No  
 Yes

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 12. Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$407.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$217,082.25</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$2,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$27,300.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$348,750.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u><b>\$595,539.25</b></u>	<u>91b. \$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u><b>\$595,539.25</b></u>

**Fill in this information to identify the case:**

Debtor name	<u>Alliance Masonry, Inc.</u>
United States Bankruptcy Court for the:	<u>EASTERN DISTRICT OF TEXAS</u>
Case number (if known)	

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

<b>Column A</b> <b>Amount of claim</b> Do not deduct the value of collateral.	<b>Column B</b> <b>Value of collateral that supports this claim</b>
---	--

2.1	Creditor's name <u>Shelby Savings Bank</u>	Describe debtor's property that is subject to a lien <u>Accounts Receivable</u>	<b>\$489,272.00</b>	<b>\$217,082.25</b>
	Creditor's mailing address <u>c/o Mettauer Law Firm, PLLC</u>	Describe the lien <u>Loan</u>		
	<u>403 Nacogdoches St., Suite 1</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<u>Center TX 75935</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Creditor's email address, if known _____	As of the petition filing date, the claim is: Check all that apply.		
	Date debt was incurred <u>2023</u>	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number _____			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

**\$489,272.00**

Fill in this information to identify the case:

Debtor	Alliance Masonry, Inc.
United States Bankruptcy Court for the:	<u>EASTERN DISTRICT OF TEXAS</u>
Case number (if known)	

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1</b> Priority creditor's name and mailing address <u>Internal Revenue Service</u> <u>P.O. Box 7346</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$575.21</u> <u>\$575.21</u>
<b>Philadelphia</b> <u>PA</u> <u>19101-7346</u>	Basis for the claim: <u>Taxes</u>	
Date or dates debt was incurred <u>12/2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )		
<b>2.2</b> Priority creditor's name and mailing address <u>State of Texas, et al</u> <u>c/o Office of the Attorney General</u> <u>P. O. Box 12548</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$9,315.61</u> <u>\$9,315.61</u>
<b>Austin</b> <u>TX</u> <u>78711-2548</u>	Basis for the claim: <u>Sales and Franchise taxes</u>	
Date or dates debt was incurred <u>12/2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>3 1 9 9</u>		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )		

Debtor Alliance Masonry, Inc. Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
<b>3.1</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$24,936.92</b>
<u>4-Horn Industrial LLC</u>		<input type="checkbox"/> Contingent	
<u>4900 Bourque Rd., Suite A</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
<u>Nederland</u> TX 77627		<b>Purchase of Goods</b>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>10/2023</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<b>3.2</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$24,179.54</b>
<u>Acme Brick Company</u>		<input type="checkbox"/> Contingent	
<u>8185 Eastex Freeway</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
<u>Beaumont</u> TX 77708		<b>Purchase of Goods</b>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>7/2023</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<b>3.3</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$17,835.64</b>
<u>American Express</u>		<input type="checkbox"/> Contingent	
<u>P. O. Box 650448</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
<u>Dallas</u> TX 75265-0448		<b>Credit Card</b>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>6/2022</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<b>3.4</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$19,029.39</b>
<u>American Express</u>		<input type="checkbox"/> Contingent	
<u>P. O. Box 650448</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
<u>Dallas</u> TX 75265-0448		<b>Credit Card</b>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>12/2023</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Alliance Masonry, Inc. Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.5</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$6,922.30</b>
<u>Best Block</u>		<input type="checkbox"/> Contingent	
<u>c/o Kish Manktelow &amp; Bailey, PC</u>		<input type="checkbox"/> Unliquidated	
<u>2201 N. Central Expy., Suite 180</u>		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Richardson TX 75080</u>		<u>Purchase of Goods</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>12/2023</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<b>3.6</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$2,063.88</b>
<u>Burlington Insurance Company</u>		<input type="checkbox"/> Contingent	
<u>c/o Lamont Hanley &amp; Assoc</u>		<input type="checkbox"/> Unliquidated	
<u>P. O. Box 179</u>		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Manchester NH 03105</u>		<u>Insurance</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>10/2022</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<b>3.7</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$10,026.71</b>
<u>Diamond Blade Warehouse</u>		<input type="checkbox"/> Contingent	
<u>c/o Goldman, Evans &amp; Trammell LLC</u>		<input type="checkbox"/> Unliquidated	
<u>10323 Cross Creek Blvd "F"</u>		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Tampa FL 33647</u>		<u>Purchase of Goods</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>10/2022</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<b>3.8</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$473.91</b>
<u>Entergy</u>		<input type="checkbox"/> Contingent	
<u>P.O. Box 8104</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Baton Rouge LA 70891</u>		<u>Services</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>2/2024</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Alliance Masonry, Inc. Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.9</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$14,245.00</b>
<u>Gene Carr</u> <u>450 Tall Pine St.</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Purchase of Goods</u>	
<u>Vidor</u> <u>TX</u> <u>77662</u>		Is the claim subject to offset?	
Date or dates debt was incurred <u>3/2023</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>_____</u>			
<b>3.10</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$2,783.74</b>
<u>Griffin &amp; Matthews</u> <u>Attorneys at Law</u> <u>400 Neches @ Crockett</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Professional Fees</u>	
<u>Beaumont</u> <u>TX</u> <u>77701</u>		Is the claim subject to offset?	
Date or dates debt was incurred <u>9/2023</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>_____</u>			
<b>3.11</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$41,455.00</b>
<u>Herc Rentals</u> <u>c/o Jonathan Neil &amp; Assoc</u> <u>18321 Ventura Blvd., Suite 1000</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Purchase of Goods</u>	
<u>Tarzana</u> <u>CA</u> <u>91356</u>		Is the claim subject to offset?	
Date or dates debt was incurred <u>3/2024</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>3 4 3 5</u>			
<b>3.12</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$7,325.28</b>
<u>Innovative Cast Stone</u> <u>6315-B FM 1488 Rd., #243</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Purchase of Goods</u>	
<u>Magnolia</u> <u>TX</u> <u>77354</u>		Is the claim subject to offset?	
Date or dates debt was incurred <u>4/2023</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>_____</u>			

Debtor Alliance Masonry, Inc. Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.13</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Lawrence, Blackburn, Meek &amp; Maxey</u> <u>P. O. Box 5205</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$14,840.75</b>
		<b>Basis for the claim:</b> <u>Beaumont</u> <u>TX</u> <u>77726-5205</u> <u>Services</u>	
<b>Date or dates debt was incurred</b> <u>12/2021</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Last 4 digits of account number</b> <u>3 4 8 6</u>			
<b>3.14</b>		<b>Nonpriority creditor's name and mailing address</b> <u>M &amp; D Supply Co.</u> <u>855 South 23rd Street</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>Beaumont</u> <u>TX</u> <u>77707</u> <u>Purchase of Goods</u>	<b>\$3,807.04</b>
<b>Date or dates debt was incurred</b> <u>3/2023</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Last 4 digits of account number</b> <u>6 6 8 9</u>			
<b>3.15</b>		<b>Nonpriority creditor's name and mailing address</b> <u>Marlin Leasing Corporation</u> <u>d/b/a PEAC Solutions</u> <u>c/o Kristen Marchak, Esq</u> <u>300 Fellowship Rd</u> <u>Mt. Laurel</u> <u>NJ</u> <u>08054</u> <b>Basis for the claim:</b> <u>Default of Lease</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,372.65</b>
<b>Date or dates debt was incurred</b> <u>12/2022</u>			
<b>Last 4 digits of account number</b> <u>6 0 0 1</u>			
<b>3.16</b>		<b>Nonpriority creditor's name and mailing address</b> <u>Revels Block &amp; Brick Co. Inc.</u> <u>12225 Hodges</u> <u>Houston</u> <u>TX</u> <u>77085</u> <b>Basis for the claim:</b> <u>Purchase of Goods</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,083.38</b>
<b>Date or dates debt was incurred</b> <u>7/2023</u>			
<b>Last 4 digits of account number</b> <u>L M A S</u>			

Debtor Alliance Masonry, Inc. Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.17</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$11,843.00</b>
<u>Shell Fleet Solutions</u> <u>P. O. Box 6293</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Credit Card</u>	
<u>Carol Stream</u> <u>IL</u> <u>60197</u>			
Date or dates debt was incurred <u>2/2023</u>		Is the claim subject to offset?	
Last 4 digits of account number <u>3 4 9 3</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.18</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$178.04</b>
<u>Spectrum Business</u> <u>4145 S. Falkenburg Rd.</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Services</u>	
<u>Riverview</u> <u>FL</u> <u>33578-8652</u>			
Date or dates debt was incurred <u>2024</u>		Is the claim subject to offset?	
Last 4 digits of account number <u>2 1 3 0</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.19</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$917.99</b>
<u>State Auto Insurance</u> <u>4717 S. Western Ave.</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Insurance</u>	
<u>Oklahoma City</u> <u>OK</u> <u>73109</u>			
Date or dates debt was incurred <u>3/2024</u>		Is the claim subject to offset?	
Last 4 digits of account number <u>0 1 5 C</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.20</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$95,000.00</b>
<u>Sunstate Equipment Co.</u> <u>c/o Totz Ellison &amp; Totz, PC</u> <u>2211 Norfolk, Suite 510</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Purchase of Goods</u>	
<u>Houston</u> <u>TX</u> <u>77098</u>			
Date or dates debt was incurred <u>11/2022</u>		Is the claim subject to offset?	
Last 4 digits of account number <u>— — — —</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Alliance Masonry, Inc. Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.21</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$7,846.02</b>
<u>U S Dept of Labor - OSHA</u>		<input type="checkbox"/> Contingent	
<u>P. O. Box 2422</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<b>Basis for the claim:</b>			
<u>Washington</u> <u>DC</u> <u>20013</u>		<u>Fees</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>12/2023</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<b>3.22</b> Nonpriority creditor's name and mailing address			
<u>United Rentals</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$26,469.57</b>
<u>P. O. Box 840514</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<b>Basis for the claim:</b>			
<u>Dallas</u> <u>TX</u> <u>75284</u>		<u>Purchase of Goods</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>5/2023</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<b>3.23</b> Nonpriority creditor's name and mailing address			
<u>Upchurch Kimbrough Company</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$17,598.40</b>
<u>7401 Westview</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<b>Basis for the claim:</b>			
<u>Houston</u> <u>TX</u> <u>77055</u>		<u>Work Performed</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>1/2023</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<b>3.24</b> Nonpriority creditor's name and mailing address			
<u>Wave Solutions</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$6,845.76</b>
<u>5420 Cole Rd.</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<b>Basis for the claim:</b>			
<u>Beaumont</u> <u>TX</u> <u>77708</u>		<u>Purchase of Goods</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>10/2023</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Alliance Masonry, Inc. Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,902.05
<u>White Cap</u>		<input type="checkbox"/> Contingent	
<u>P. O. Box 4852</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Purchase of Goods</u>			
Date or dates debt was incurred	FL 32802	Is the claim subject to offset?	
Last 4 digits of account number	<u>2 0 0 0</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Alliance Masonry, Inc. Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$9,890.82</u>
5b. Total claims from Part 2	5b. + <u>\$374,981.96</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<u>\$384,872.78</u>

**Fill in this information to identify the case:**

Debtor name Alliance Masonry, Inc.

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**

Case number \_\_\_\_\_ Chapter 7  
(if known)

Check if this is an amended filing

# Official Form 206G

## **Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**Fill in this information to identify the case:**

Debtor name	<u>Alliance Masonry, Inc.</u>
United States Bankruptcy Court for the:	<u>EASTERN DISTRICT OF TEXAS</u>
Case number (if known)	

Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor**

Name

Mailing address

**Column 2: Creditor**

Name

*Check all schedules  
that apply:*

**Fill in this information to identify the case:**

Debtor Name Alliance Masonry, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from Schedule A/B.....	<b>\$0.00</b>
1b. <b>Total personal property:</b> Copy line 91A from Schedule A/B.....	<b>\$595,539.25</b>
1c. <b>Total of all property</b> Copy line 92 from Schedule A/B.....	<b>\$595,539.25</b>

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

**\$489,272.00**

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<b>\$9,890.82</b>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<b>+ \$374,981.96</b>

**4. Total liabilities**

Lines 2 + 3a + 3b.....

**\$874,144.78**

**Fill in this information to identify the case and this filing:**

Debtor Name	<u>Alliance Masonry, Inc.</u>
United States Bankruptcy Court for the:	<u>EASTERN DISTRICT OF TEXAS</u>
Case number (if known)	

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)*
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/22/2024  
MM / DD / YYYY

X /s/ Daniel Zimmerman  
Signature of individual signing on behalf of debtor

Daniel Zimmerman  
Printed name  
President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name	<u>Alliance Masonry, Inc.</u>
United States Bankruptcy Court for the:	<u>EASTERN DISTRICT OF TEXAS</u>
Case number (if known)	

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply.

**Gross revenue**  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u> </u> MM / DD / YYYY	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$111,694.28</u>
For prior year:	From <u>01/01/2023</u> to <u> </u> MM / DD / YYYY	<u>12/31/2023</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$2,855,464.74</u>
For the year before that:	From <u>01/01/2022</u> to <u> </u> MM / DD / YYYY	<u>12/31/2022</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$5,962,225.53</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	<b>Sunstate Equipment Co., LLC vs. Alliance Masonry, Inc.,</b>	<b>debt collection</b>	<b>County Court at Law #34 (Harris Coun</b> Name _____ <b>201 Caroline, 5th Floor</b> Street _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case number</b> <b>1216427</b>		<b>Houston</b> TX <b>77002-1900</b> City _____ State _____ ZIP Code _____	
7.2.	<b>Shelby Savings Bank, SSB vs. Daniel Micah Zimmerman and Alliance Masonry, Inc.</b>	<b>Collection of Loan</b>	<b>District Court of Shelby County, TX</b> Name _____ <b>P. O. Drawer 1953</b> Street _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case number</b> <b>24CV36647</b>		<b>Center</b> TX <b>75935</b> City _____ State _____ ZIP Code _____	

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

<b>Who was paid or who received the transfer?</b>	<b>If not money, describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
<u>11.1. Maida Law Firm, P.C.</u>		<u>07/15/2024</u>	<u>\$4,000.00</u>

**Address**

4320 Calder Ave.

Street \_\_\_\_\_

Beaumont TX 77706  
City State ZIP Code

**Email or website address**

**Who made the payment, if not debtor?**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

**Part 7: Previous Locations**

---

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

**Part 8: Health Care Bankruptcies**

---

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

**Part 9: Personally Identifiable Information**

---

**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- No.
- Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <u>Third Coast Bank</u> Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>1/2024</u>	<u>\$0.00</u>

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**  
Include settlements and orders.

No  
 Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No  
 Yes. Provide details below.

## Part 13: Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>Daniel Zimmerman</b>		<b>President</b>	<b>100%</b>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Debtor Alliance Masonry, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/22/2024  
MM / DD / YYYY

**X** /s/ Daniel Zimmerman Printed name Daniel Zimmerman  
Signature of individual signing on behalf of the debtor  
Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
BEAUMONT DIVISION

IN RE: **Alliance Masonry, Inc.**

CASE NO

CHAPTER **7**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 7/22/2024

Signature /s/ Daniel Zimmerman  
*Daniel Zimmerman*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

4-Horn Industrial LLC  
4900 Bourque Rd., Suite A  
Nederland, Texas 77627

Herc Rentals  
c/o Jonathan Neil & Assoc  
18321 Ventura Blvd., Suite 1000  
Tarzana, CA 91356

Shell Fleet Solutions  
P. O. Box 6293  
Carol Stream, IL 60197

Acme Brick Company  
8185 Eastex Freeway  
Beaumont, Texas 77708

Innovative Cast Stone  
6315-B FM 1488 Rd., #243  
Magnolia, Texas 77354

Spectrum Business  
4145 S. Falkenburg Rd.  
Riverview, FL 33578-8652

American Express  
P. O. Box 650448  
Dallas, Texas 75265-0448

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

State Auto Insurance  
4717 S. Western Ave.  
Oklahoma City, OK 73109

Attorney General  
Taxation Division - Bankruptcy  
Box 12548 - Capitol Station  
Austin, TX 78711

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 7346  
Philadelphia, PA 19101-7346

State Comptroller of Texas  
c/o Office of the Attorney General  
P. O. Box 12548  
Austin, TX 78711-2548

Best Block  
c/o Kish Manktelow & Bailey, PC  
2201 N. Central Expy., Suite 180  
Richardson, Texas 75080

Jefferson County TAC  
P. O. Box 2112  
Beaumont, TX 77704

State of Texas, et al  
c/o Office of the Attorney General  
P. O. Box 12548  
Austin, Texas 78711-2548

Burlington Insurance Company  
c/o Lamont Hanley & Assoc  
P. O. Box 179  
Manchester, NH 03105

Lawrence, Blackburn, Meek & Maxey  
P. O. Box 5205  
Beaumont, Texas 77726-5205

Sunstate Equipment Co.  
c/o Totz Ellison & Totz, PC  
2211 Norfolk, Suite 510  
Houston, Texas 77098

Diamond Blade Warehouse  
c/o Goldman, Evans & Trammell LLC  
10323 Cross Creek Blvd "F"  
Tampa, FL 33647

M & D Supply Co.  
855 South 23rd Street  
Beaumont, TX 77707

Texas Workforce Commission  
TWC Building - Tax Dept.  
Austin, TX 78778

Entergy  
P.O. Box 8104  
Baton Rouge, LA 70891

Marlin Leasing Corporation  
d/b/a PEAC Solutions  
c/o Kristen Marchak, Esq  
300 Fellowship Rd

U S Dept of Labor - OSHA  
P. O. Box 2422  
Washington, DC 20013

Gene Carr  
450 Tall Pine St.  
Vidor, Texas 77662

Revels Block & Brick Co. Inc.  
12225 Hodges  
Houston, Texas 77085

U. S. Trustee's Office  
300 Plaza Tower  
110 N. College Avenue  
Tyler, Texas 75702

Griffin & Matthews  
Attorneys at Law  
400 Neches @ Crockett  
Beaumont, Texas 77701

Shelby Savings Bank  
c/o Mettauer Law Firm, PLLC  
403 Nacogdoches St., Suite 1  
Center, Texas 75935

United Rentals  
P. O. Box 840514  
Dallas, Texas 75284

United States Attorney  
Eastern District of Texas  
550 Fannin, Suite 1250  
Beaumont, Texas 77701

Upchurch Kimbrough Company  
7401 Westview  
Houston, Texas 77055

Wave Solutions  
5420 Cole Rd.  
Beaumont, Texas 77708

White Cap  
P. O. Box 4852  
Orlando, FL 32802